



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Cottonwood Heights	UT	84121
Office	District Number	County	Political Party	
Utah Senator	8	Salt Lake	Democrat	

<b>Type of Report</b> (Check the appropriate box)	
<b>INTERIM REPORTS:</b>	<b>FINAL REPORT:</b>
<input type="checkbox"/> Seven days preceding Party Convention (Required by all candidates)	<input type="checkbox"/> Final Report (Required by all candidates and officeholders as soon as they close campaign accounts)
<input type="checkbox"/> Seven days preceding Primary Election (Required by all candidates)	
<input checked="" type="checkbox"/> August 31st (Required by all candidates)	
<input type="checkbox"/> Seven days preceding a General Election (Required by all candidates)	
<b>YEAR-END REPORT</b>	<input type="checkbox"/> Yes
<input type="checkbox"/> January 10th of every year	<input checked="" type="checkbox"/> No
	Is this report an amendment?

<b>Report Verification</b>	
I, <u>Karen W. Morgan</u>	
Name of Candidate	
affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.	
<u>Karen W. Morgan</u>	
Signature of Candidate	
<u>8/30/2008</u>	
Date	

<b>To File this Form</b>
Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133
<b>For More Information</b>
Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

<b>For Office Use Only</b>	
<input checked="" type="checkbox"/> Entered	_____
<input type="checkbox"/> Copied	_____
Date Received	

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Candidate or Officeholder's Last Name <b>Morgan</b>	
Date of Report <b>8/30/2008</b>	

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS			
Report: <b>August 31st</b>			
Beginning Date: <b>6/18/2008</b>			
Ending Date: <b>8/27/2008</b>			
Due Date: <b>9/2/2008</b>			
BALANCE SUMMARY			YEAR TO DATE
<b>1</b>	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	<b>\$4,711.76</b>	
<b>2</b>	Total Contributions Received (See Schedule A)	<b>\$20,221.00</b>	<b>\$29,499.62</b>
<b>3</b>	Subtotal (Add lines 1 & 2)	<b>\$24,932.76</b>	
<b>4</b>	Total Expenditures Made (See Schedule B)	<b>\$16,396.54</b>	<b>\$20,963.40</b>
<b>5</b>	Ending Balance (Subtract Line 3 from Line 4)	<b>\$8,536.22</b>	

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Candidate or Officeholder's Last Name <b>Morgan</b>	
Date of Report <b>8/30/2008</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
6/18/2008	Mackelprang, Barbara	8784 Grand Oak Drive Cottonwood Heights, UT 84121				\$25.00
6/19/2008	Gilchrist, Robert	215 South State Street Salt Lake City, UT 84111				\$200.00
6/20/2008	Butterfield, Anthony	2755 Water Vista Way Sandy, UT 84093				\$100.00
6/20/2008	Wall, Greg	8376 Kings Hill Drive Salt Lake City, UT 84121				\$50.00
6/22/2008	Stephens, Lynn	7622 So. Cambria Circle Salt Lake City, UT 841211111				\$100.00
6/27/2008	Hannan, Michael T.	1642 East 7080 South Salt Lake City, UT 84121				\$100.00
6/27/2008	Holtkamp, Jim & Marianne	7990 South Deer Creek Road Salt Lake City, UT 84121				\$100.00
6/27/2008	Peterson, Steven H.	2537 West Mont Sur Drive Riverton, UT 84065				\$100.00
6/27/2008	Utah Senate Democrats	865 Parkway Avenue Salt Lake City, UT 84106				\$1,000.00
6/28/2008	Archibald, Robert D.	4115 East Quarry Drive Sandy, UT 84092				\$250.00
6/28/2008	Collins, Kent H.	3613 So. Coronation Way Bountiful, UT 84010				\$100.00
6/28/2008	Goodfellow, Cheryl	8477 Robidoux Road Sandy, UT 84093				\$100.00
6/28/2008	McGee, Roz	2552 East 1700 South Salt Lake City, UT 84108				\$200.00
6/29/2008	Anderson, Joe & Margaret	2515 Tuxedo Way Cottonwood Heights, UT 84093				\$50.00
6/30/2008	Brough, William	1076 East 8175 South Sandy, UT 84094				\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$2,525.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$2,525.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name <b>Morgan</b>	
Date of Report <b>8/30/2008</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
6/30/2008	Forster-Burke, Diane	8942 Wasatch Blvd. Sandy, UT 84093				\$50.00
6/30/2008	Hyland, Mark & Suzanne	8328 Austrian Way Cottonwood Heights, UT 84121				\$100.00
6/30/2008	Littlefield, Mike & Jan	2823 Pineview Drive Salt Lake City, UT 84121				\$100.00
6/30/2008	Mayhew, Elizabeth	564 East Downing Street Midvale, UT 84047				\$50.00
6/30/2008	Munson, Dee	2900 East Willow Creek Drive Sandy, UT 84093				\$25.00
6/30/2008	Nelson, Rourk & Cynthia	8315 Via Riviera Way Sandy, UT 84093				\$50.00
6/30/2008	Ricketts, Dana K.	377 East Kittridge Drive Midvale, UT 84047				\$25.00
6/30/2008	Suchey, Gay	2575 Cavalier Drive Cottonwood Heights, UT 84121				\$50.00
6/30/2008	Weatherbee, Robert N.	6325 South Wren Haven Road Salt Lake City, UT 84121				\$50.00
7/1/2008	Crookston, Lucy	83-13 Brighton Loop Road Salt Lake City, UT 84121				\$25.00
7/1/2008	Goodman, Lisa	8022 Deer Creek Road Salt Lake City, UT 84121				\$25.00
7/1/2008	Rusk, Pat	6980 South 3535 West West Jordan, UT 84084				\$10.00
7/2/2008	Ball, Martha H.	520 Perrys Hollow Road Salt Lake City, UT 84103				\$25.00
7/2/2008	Cowan, Dan	7509 South 2300 East Salt Lake City, UT 84121				\$100.00
7/3/2008	Operating Engineers Local #3	1620 South Loop Road Alameda, CA 94502				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,185.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$3,710.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name <b>Morgan</b>	
Date of Report <b>8/30/2008</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/4/2008	Crouch, Barbara	9808 South Little Cottonwood Lane Sandy, UT 84092				\$100.00
7/4/2008	Iverson, J. Scott	3449 Creek Road Salt Lake City, UT 84121				\$75.00
7/5/2008	Harris, Kent & Jenice	3471 Cottage Pines Cove Cottonwood Heights, UT 84121				\$100.00
7/5/2008	Wailes, Richard	8340 Wasatch Blvd. Cottonwood Heights, UT 84121				\$30.00
7/6/2008	Brown, Kathleen	2932 South 2520 East Salt Lake City, UT 84109				\$200.00
7/6/2008	Leishman, Kay M.	2315 East Bristlecone Cottonwood Heights, UT 84121				\$100.00
7/7/2008	Aggregate Contributions	Various Various, UT 84111				\$40.00
7/7/2008	Callahan, Terry	8373 South 337 East Cottonwood Heights, UT 84121				\$100.00
7/7/2008	Eberle, Helen Graber	7490 Enchanted Hills Drive Salt Lake City, UT 84121				\$100.00
7/8/2008	Derres, Hilda	7680 Summerhill Court Salt Lake City, UT 84121				\$50.00
7/8/2008	Hanks, Wendy	8355 Supernal Way Salt Lake City, UT 84121				\$100.00
7/8/2008	Peake, Linda	7692 Summerhill Court Salt Lake City, UT 84121				\$10.00
7/9/2008	Anderson, Robert M.	36 South State Street Salt Lake City, UT 84111				\$250.00
7/9/2008	Despain, Bonnie	3035 East 7110 South Salt Lake City, UT 84121				\$20.00
7/9/2008	Rideout, Mack & Susan	3634 Capstone AvEast Salt Lake City, UT 84121				\$25.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,300.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$5,010.00</b>

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## Schedule A

### Itemized Contributions Received

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/10/2008	Bennett, Shelley & Marc	3221 DaVinci Drive Cottonwood Heights, UT 84121				\$50.00
7/10/2008	Christensen, Stan & Tara	3348 East Austrian Way Cottonwood Heights, UT 84121				\$25.00
7/10/2008	Henderson, Paul	831 Mountain View Drive Moab, UT 84532				\$25.00
7/10/2008	Seghini, JoAnn	7890 Pioneer Street Midvale, UT 84047				\$25.00
7/10/2008	Stevenson, Gilbert & Marilyn	8660 Russell Park Road Cottonwood Heights, UT 84121				\$50.00
7/11/2008	Carlson, Jan	3345 Hidden Oaks Drive Salt Lake City, UT 84121				\$100.00
7/11/2008	Stowe, Neal & Peggy	8819 Hidden Oak Drive Salt Lake City, UT 84121				\$50.00
7/12/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
7/13/2008	Pearson, Gary & Sheryl	3347 Daneborg Drive Cottonwood Heights, UT 84121				\$100.00
7/14/2008	Hardman, Michael	7590 Tall Oaks Drive Park City, UT 84098				\$100.00
7/14/2008	Powers-Mullen, Jean	7028 South 300 East Midvale, UT 84047				\$15.00
7/15/2008	Buchan, Joey & Becky	3450 Hidden Oak Drive Salt Lake City, UT 84121				\$100.00
7/15/2008	Levitt, Bill	P.O. Box 8040 Alta, UT 84092				\$100.00
7/15/2008	Novartis	5970 Rain Dance Trail Littleton, CO 80125				\$250.00
7/15/2008	Rogers, Kelli	7775 South 2375 East Salt Lake City, UT 84121				\$25.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,065.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$6,075.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/15/2008	Romero, Ross	1150 South 1400 East Salt Lake City, UT 84105				\$700.00
7/15/2008	Willardsen, Frank & Kay	8759 Russell Park Road Cottonwood Heights, UT 84121				\$25.00
7/17/2008	Livingston, Nancy	3591 Kempner Road Salt Lake City, UT 84109				\$50.00
7/17/2008	Schultz, Stuart & Christine	3745 So. Bountiful Blvd. Bountiful, UT 84010				\$50.00
7/18/2008	Johnsen, Nancy	3421 Creek Road Cottonwood Heights, UT 84121				\$25.00
7/21/2008	Pratt, Christeen	8650 Russell Park Road Salt Lake City, UT 84121				\$50.00
7/22/2008	Mock, David M.	9993 South 3100 East Sandy, UT 84092				\$250.00
7/22/2008	Valentiner Enterprises	524 South 600 East Salt Lake City, UT 84102				\$475.00
7/23/2008	Peterson, Valerie	1230 East 8285 South Sandy, UT 84094				\$25.00
7/25/2008	Peifer, Laura & Gordy	8319 So. 3375 East Cottonwood Heights, UT 84121				\$200.00
7/28/2008	May, Beverly	2141 DeBeers Drive Sandy, UT 84093				\$50.00
7/29/2008	Bell, Robert	3317 Tall Pine Lane Salt Lake City, UT 84121				\$500.00
7/29/2008	Grand Rental Center	1831 So. Highway 191 Moab, UT 84532				\$250.00
7/29/2008	US Mag Corp	238 North 2200 W Salt Lake City, UT 84116				\$100.00
7/30/2008	Okazaki, Chieko	445 East 200 South Salt Lake City, UT 84111				\$100.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$2,850.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$8,925.00</b>

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
8/1/2008	Featherstone, Susan	8145 Short Hills Drive Salt Lake City, UT 84121				\$50.00
8/1/2008	Hill, Ruth	7431 So. 2040 East Cottonwood Heights, UT 84121				\$10.00
8/1/2008	Jones, Patricia	4571 Sycamore Drive Salt Lake City, UT 84117				\$500.00
8/4/2008	Howell, Scott & Linda	5630 Lions Cross Circle Granite Bay, CA 95746				\$200.00
8/4/2008	Operating Engineers Local #3	1620 South Loop Rd. Alameda, CA 94502				\$500.00
8/4/2008	Shurtliff, Lou	5085 Aztec Drive Ogden, UT 84403				\$75.00
8/5/2008	Reagan Outdoor Advertising, Inc.	1775 North Warm Springs Road Salt Lake City, UT 84116				\$750.00
8/8/2008	Williams, Joan & Elgin	8796 Grand Oak Drive Salt Lake City, UT 84121				\$50.00
8/12/2008	Jordan Education Association	5180 South 875 East #2 Murray, UT 84107	X			\$500.00
8/12/2008	Turner, Robert L.	2030 Stonewood Court Sandy, UT 84093				\$50.00
8/12/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
8/13/2008	Snarr, Dan & April	100.00 Murray, UT 84123				\$100.00
8/14/2008	Beere, Sonja T.	8853 Alpen Way Salt Lake City, UT 84121				\$20.00
8/14/2008	Pfizer Inc	5429 East Caron Street Paradise Valley, AZ 85253				\$200.00
8/15/2008	America First Development Fund Inc	1344 West 4675 S Ogden, UT 84405				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$3,555.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$12,480.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed



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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
8/15/2008	Thomas, Keith & Jean	3362 Stonehill Lane Cottonwood Heights, UT 84121				\$50.00
8/15/2008	UEA -- PAC	875 East 5180 So Murray, UT 84107	X			\$5,000.00
8/19/2008	Utah Democratic Committee	455 South 300 East Suite 301 Salt Lake City, UT 84111				\$300.00
8/20/2008	Jones, Patricia	4571 Sycamore Drive Salt Lake City, UT 84117				\$500.00
8/22/2008	Operating Engineers Local #3	1620 South Loop Rd. Alameda, CA 94502				\$500.00
8/24/2008	Wilcox, Roger	3743 Little Cottonwood Lane Sandy, UT 84092				\$91.00
8/25/2008	Erickson, Jana	3355 Stonehill Lane Cottonwood Heights, UT 84121				\$200.00
8/26/2008	Blue Dog Caucus	240 South 200 West Tooele, UT 84074				\$1,000.00
8/26/2008	Ramond, Nick	11482 South Chichory St. Draper, UT 84020				\$100.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$7,741.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$20,221.00</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009

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Date of Report <b>8/30/2008</b>	

## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
6/20/2008	Office Max	supplies				\$54.44
6/23/2008	Postmaster	postage stamps				\$50.40
6/25/2008	AMT Printing	printing				\$101.51
6/25/2008	Chase Clyde	software				\$60.40
6/25/2008	Postmaster	postage stamps				\$67.20
7/3/2008	Progressive Direct Mail	mailing				\$146.72
7/3/2008	Sam Morgan Agency	graphic design				\$350.00
7/7/2008	Postmaster	posage stamps				\$50.40
7/12/2008	Xmission	website	X			\$50.00
7/15/2008	Office Max	supplies				\$181.34
7/16/2008	U.S. Flag Store	flags for parade				\$300.96
7/17/2008	Eli Anderson	parade rental				\$200.00
7/21/2008	Chase Clyde	services				\$100.00
7/21/2008	Office Max	supplies				\$96.08
7/21/2008	Qwest	campaign phone line				\$97.00
7/23/2008	Sweets Candy Company	candy for parade				\$41.85
7/24/2008	Famous Dave's	campaign thank-you dinner				\$126.52
7/29/2008	J. McCormick	campaign supplies				\$26.93
7/31/2008	Progressive Direct Mail	mailing				\$94.35
8/2/2008	Xpedx	campaign supplies				\$39.33
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$2,235.43</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$2,235.43</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
8/4/2008	Cedar City Sidewalk Co.	software				\$380.00
8/11/2008	U.S. Flag Store	campaign flags				\$318.01
8/12/2008	Postmaster	postage stamps				\$50.40
8/12/2008	Qwest	campaign phone line				\$17.79
8/12/2008	The Bruno Group	printing				\$2,776.80
8/12/2008	Xmission	website	X			\$50.00
8/13/2008	Progressive Direct Mail	mailing				\$4,173.82
8/13/2008	Wal-Mart	campaign supplies				\$38.45
8/18/2008	Imaginos	signs	X			\$5,500.00
8/21/2008	Imaginos	printing				\$58.74
8/21/2008	Office Max	campaign supplies				\$61.94
8/21/2008	Postmaster	postage stamps				\$151.20
8/22/2008	Reagan Outdoor Advertising	billboard art design				\$502.85
8/24/2008	Auurn Quad	online ActBlue fee				\$10.14
8/27/2008	Costco	printing supplies				\$70.97
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$14,161.11</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$16,396.54</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009